

This is the presentation I gave during DAY 3 of the meeting, having added some text comments to help Partners that did not attend the meeting, as well as to help the rest to remember what was discussed, regarding the preparation of the Deliverables and the Scientific Reports.



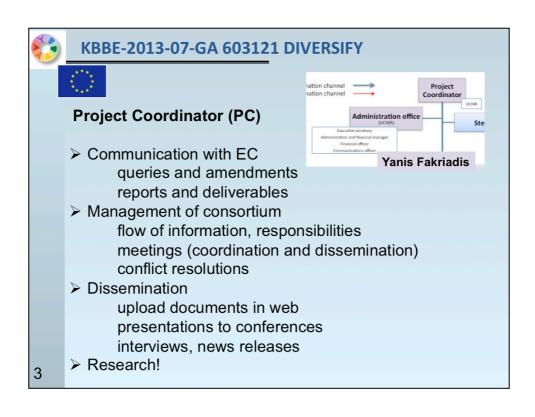
KBBE-2013-07-GA 603121 DIVERSIFY

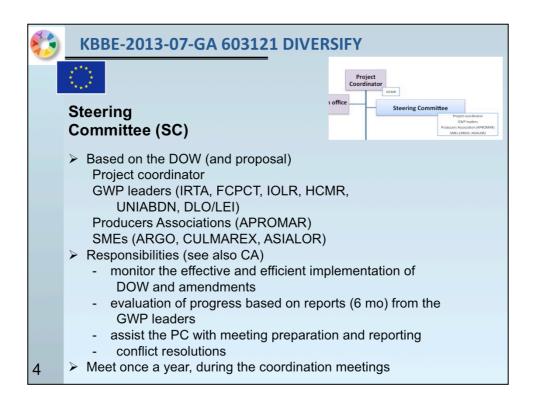


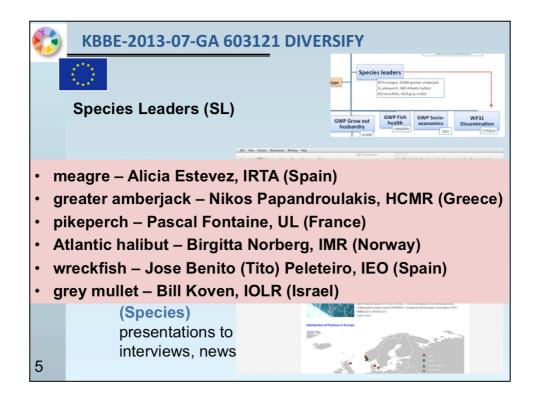
- > WP1 Project management
 - > Management team,
 - > Steering Committee,
 - > Species leaders
 - ➤ Group WP leaders,
 - > WP leaders (Lead Beneficiaries)
- > Deliverables
- > Periodic Reporting (Mo 12, 30, 48 and 60)



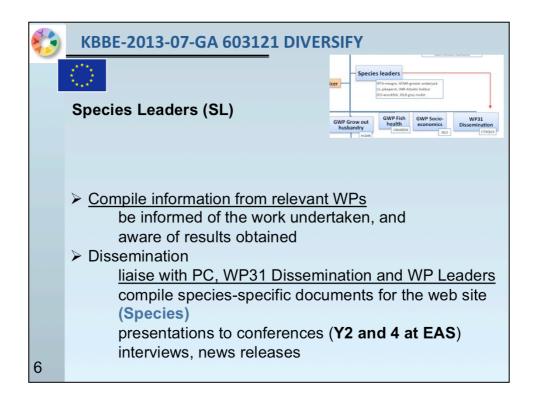
2

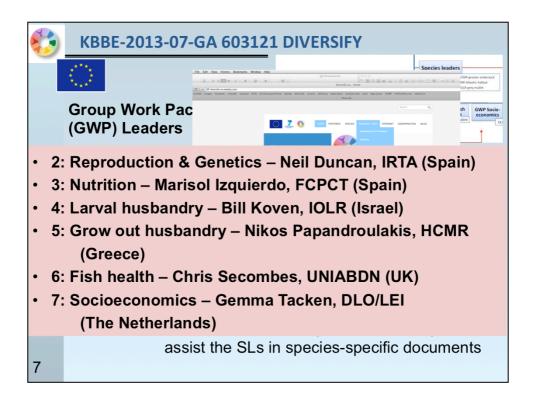






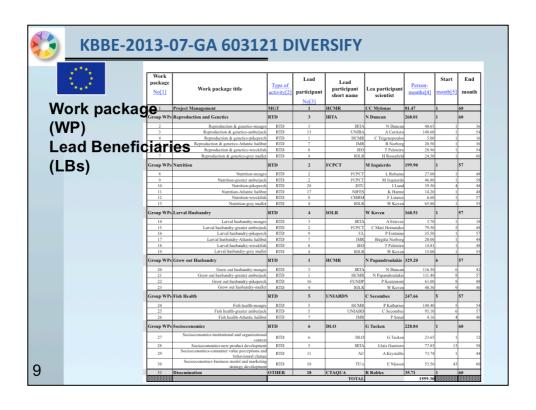
These are the Species leaders and in the next page we have a description of their responsibilities.





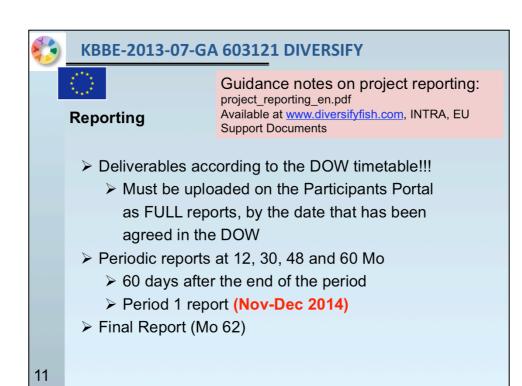
These are the Group Workpackage leaders and in the next page we have a description of their responsibilities.







These is a description of the responsibilities of the Work Package leaders (also called Lead Beneficiaries in the DOW).



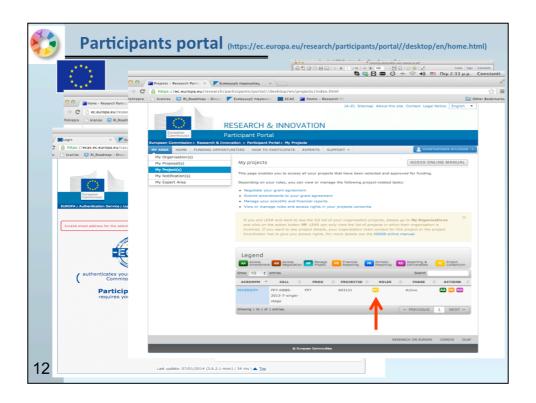
There are 3 types of "reports" for our project:

Deliverables

Periodic reports

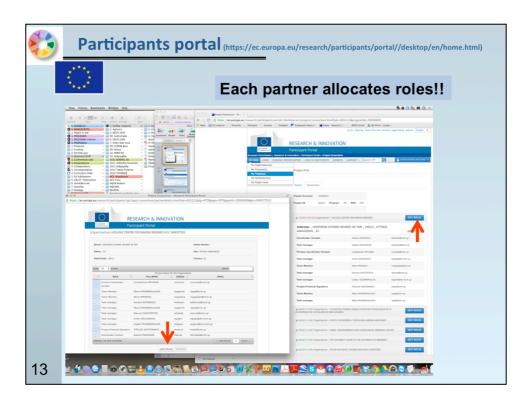
Final report

Guidance notes are available from the EU, and the documents have been uploaded on the website.

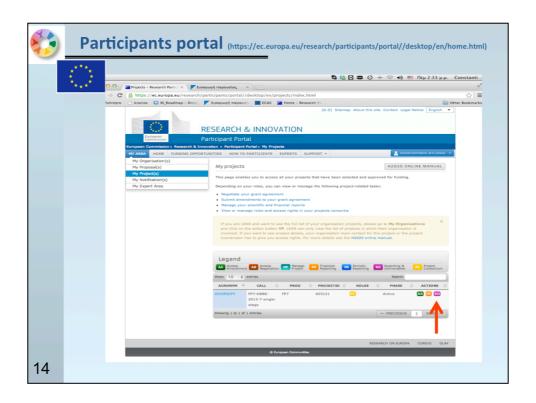


All reporting is done electronically, by filling up pop-up windows, or uploading pdf documents. Familiarize yourself with the Participants Portal.

Consult the SESAM guide if you need information, or ask the Project Coordination team.



You can **allocate role**s to different members of your organization, to allow them to see and upload information in the Participants Portal



Each partner can access the Participants Portal to see

the deliverables and their due date, upload a deliverable, scientific article or dissemination activity. T

These functions are available if you press the "RD" button (purple).



The menu of the RD allows to see

the deliverables and their due date (can also download any Deliverable that has been uploaded),

upload a deliverable,

scientific article or

dissemination activity.

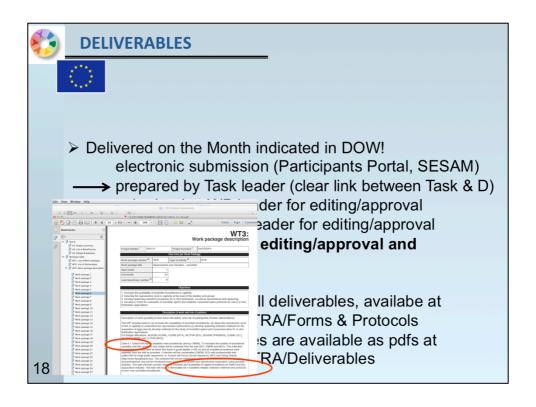


The Deliverable list can be viewed in chronological order or by Partner, by clicking on the heading. The submitted deliverables are listed in the bottom of the list, and a copy can be downloaded by all Partners. You can look at them to see the format and how other partners have prepared them.

The already submitted deliverables are also uploaded in the DIVERSIFY web site (INTRA/Deliverables) and are organized according to GWP in chronological order.

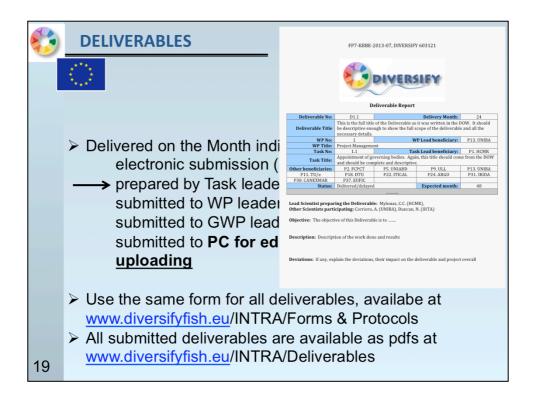


See next slides for explanations.



Each deliverable must be uploaded on the Participants Portal as **a FULL report** (think about it as a mini scientific paper, with Introduction, Objectives, Materials and Methods, Results, Discussion and Bibliography if needed), **by the date that has been agreed in the DOW!!!**

There is a clear indication in the DOW (WP descriptions) as to who is the responsible for each task and the Deliverables they result from these tasks (for example see the red circles in the slide above). If there is a doubt, the WP leader should clarify this with the Task leader.



The format of the Deliverable is available in the DIVERSIFY website (INTRA/Forms and Protocols) and should be followed by ALL partners. PLEASE do not change any of the formatting (font, size, spaces, bolds, italics, etc.) and fill up all required information.

You can see the already submitted deliverables to get an idea of how they are prepared in the DIVERSIFY website (INTRA/Deliverables).



DELIVERABLES - preparation procedure



- Delivered on the Month indicated in DOW! electronic submission (Participants Portal, SESAM)
 - prepared by Task leader (clear link between Task & D) submitted to WP leader for editing/approval submitted to GWP leader for editing/approval submitted to PC for editing/approval and uploading
- ➤ Use the same form for all deliverables, availabe at www.diversifyfish.eu/INTRA/Forms & Protocols
- ➤ All submitted deliverables are available as pdfs at www.diversifyfish.eu/INTRA/Deliverables

20

The Deliverable should be prepared by the Task leader (or another appointed researcher) and be submitted to the WP leader for editing/approval.

Check both the format/language as well as the content. We want to submit complete, meaningful and well written Deliverables, since **EVERY SINGLE DELIVERABLE** will be examined by the Mid Term Evaluation committee, and will have to report on it's content, completion and impact!!!!!

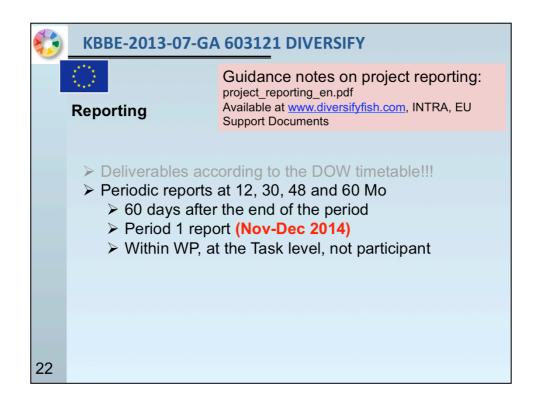
The WP leader should make sure that all Deliverables in the Work Package follow the appropriate format (as prepared by the Program Coordination).

Preparing good deliverable will also help in the preparation of the Periodic Reports, since all information may be copy-pasted there, and vice-versa (if a good amount of work has been done and reported in a Periodic Report, prior to the completion of a Task and the submission of a Deliverable)



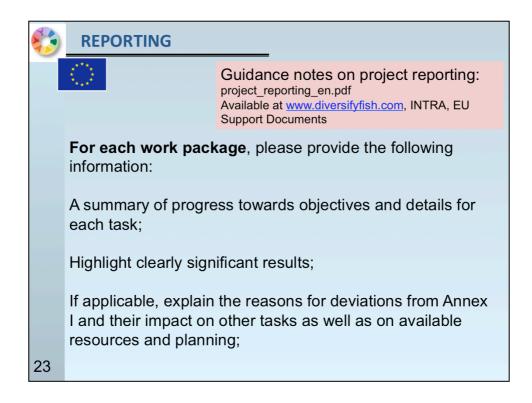
This is the sequence of events that will be followed for the preparation of the Deliverables.

The coordination will remind the Task leaders of an upcoming Deliverable and will monitor its timely submission, and quality.



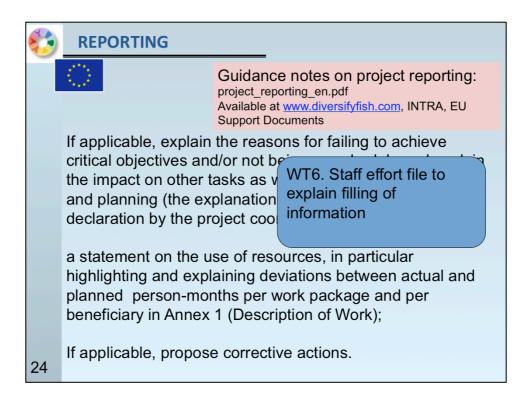
The Periodic Reports are due in months 12, 30, 48 and 60 (both Scientific and Financial reports).

The Scientific Reports are done per WP, and not per Partner (contrary to the Financial reporting which is done per Partner)



This excerpt is from the instructions for the preparation of the Scientific reports for each WP (the document that was sent to all WP leaders and scientist to prepare the report).

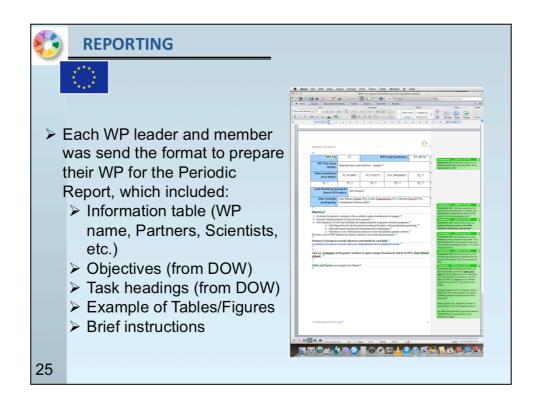
It continues in the next page.



This excerpt is from the instructions for the preparation of the Scientific reports for each WP. It continues from the previous page.

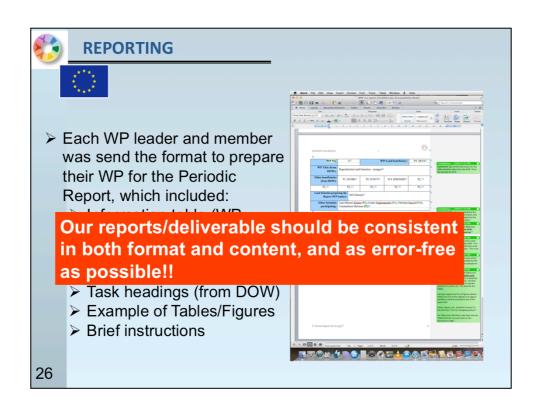
The "**use of resources**" refers mainly to staff effort (person/man months) charged in each Work Package. Other resources (travel, consumables, others) **do not need to be mentioned here**, as they are clearly indicated in the Financial Reports.

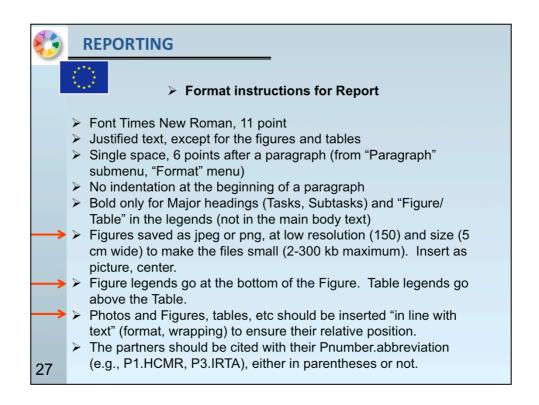
The person/man months that will be indicated in each Work Package in the Scientific Reports will be taken from the EXCEL file (WT6 Staff effort) that was prepared to visualize the staff effort of each partner for each Work Package (see www.diversifyfish.eu/INTRA/Management). In addition, the staff effort will be shown in the "Personnel" boxes of the Financial Reports. So, the number of person/man months (staff effort) for each Work Package must agree in ALL THREE DOCUMENTS (WT6 Staff effort, Scientific report, Financial Report). For this reason, I believe it is very important to complete first the EXCEL file, and then use it for both the Scientific and Financial report.



Each WP leader received the file that should be used to prepare their WP report for the Period Report. Some information were put there by the Project Coordinator, in order to speed up the process, make it easier for the WP leaders and also to avoid format errors and mistakes.

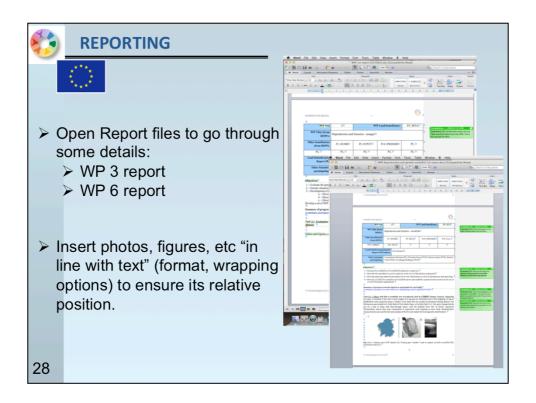
Some "Instructions to authors" have been provided as comments in the MS Word file, and more follow in a subsequent slide. **MAKE SURE YOU FOLLOW THEM!!!**





These are some of the instructions to follow for the preparation of the Deliverables and the Scientific Reports.

PLEASE FOLLOW THEM CLOSELY!!! This will ensure that we will have a report that not only contains important new knowledge, but also one that looks good and is "user friendly", and will help the EU officer and the External Reviewers who will evaluate us, to read and understand without difficulties.

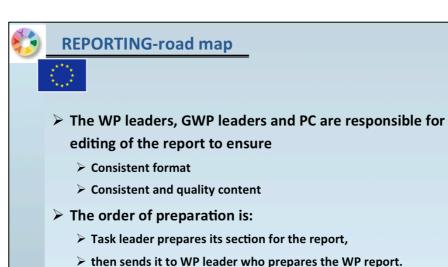


This slide was placed to make the point of inserting graphs, figures, photos and Tables (if not prepared in Word) using the "Insert in line with text" option, to ensure that these inserted items are "locked" in their relative position to the legend and previous/next text.

THIS IS VERY VERY VERY WERY important, to ensure that editing of the text and removal or additions of text will not affect the relative position of the inserted features.

Also, as mentioned in a previous slide, make sure that Figures are first saved as jpeg or png format from any graphing-statistics-spreadsheet software, at low resolution (150 dpi) and size (5 cm wide) to make the files small (2-300 kb maximum). Insert as picture, center justification.

Figure legends go at the bottom of the Figure. Table legends go above the Table.



Then sends it to wr leader who prepares the wr report.

> The WP leader sends it to the GWP leader for compilation/review,

> then sends it to PC for final compilation of the Periodic Report

29

All WP leaders, GWP leaders and the PC will review their respective sections of the report, to ensure a quality report. The objective is that as each WP is moving from Task leader, to WP leader, to GWP leader and finally to the PC, at least four sets of eyes (and equivalent number of brains!!!) would have seen the document, ensuring a uniform and high quality report.

This is the sequence of the process for preparing the Periodic Report.



This time schedule has been agreed by all partners. **PLEASE follow** it!

WE HAVE ALL AGREED TO IT!!!

I remind the GWP leaders that in addition to the individual WP reports, they need to prepare some additional sections, as indicated on the slide above, based on the WPs in their Scientific Area.



KBBE-2013-07-GA 603121 DIVERSIFY



Communications

Subject: DIVERSIFY - "title"

Respond to this email and do not change the title

Date: respond by indicated date

ASAP: within 48h

No date: within 15 days

Messages from the PC will be sent

- only to the PIs of each partner for consortium issues (unless otherwise requested by the PI)
- to all 'registered' team scientists (Partnership list)
- do not cc the PC to <u>all</u> exchanges, unless you need my response!

31

These are the "Rules of Contact" that were agreed both at the kickoff meeting, as well as at this ACM 2014 meeting, to ensure prompt communications and responses by all partners.

PLEASE FOLLOW THEM. WE ALL AGREED ON THIS!!



KBBE-2013-07-GA 603121 DIVERSIFY



Communications

Subject: DIVERSIFY - "title"

Respond to this email and do not change the title

Avoid using the "Reply all" button, unless you really want to!

Messages from the PC will be sent

- **only** to the PIs of each partner for consortium issues (unless otherwise requested by the PI)
- to all 'registered' team scientists (Partnership list)
- do not cc the PC to <u>all</u> exchanges, unless you need my response!

32





The next meeting was decided to take place at the **end of January beginning of February**, as close as possible to the end of the next Reporting Period.